

Course Title Lifetime Mortgages & Home Reversion Schemes

Who should attend? Mortgage Underwriters, lender's completions & deeds administration staff, IFAs, property professionals

Overview A practical and informative introduction to equity release plans. To discuss the nature of and the implications of dealing with equity release transactions.

Duration 1.5 hours

Course Content

- 1) Introduction – the background to Equity Release
- 2) The range of different plans available
- 3) Lifetime Mortgages
- 4) Home Reversion Plans
- 5) SHIP
- 6) The necessary documentation
- 7) The Solicitor's Certificate
- 8) 'Negative Equity' Guarantee
- 9) Dealing with Elderly Clients – practice issues
- 10) Conveyancing process when dealing with Equity Release cases